



## DAILY NEWS – 19/06/2026

### VN-Index closed in negative amid selling pressure (VN-Index -0.32%)

- VN-Index opened the morning session with drifted back into a subdued territory, weighed down by highly cautious investor sentiment.
- During the morning session, the market moved sideways in a narrow range around the starting line and spread in red in the late morning. Only a few selective name like CII (+0.28%) managed to capture early positive momentum.
- The afternoon session faced a selling pressure erupted in banking sectors and Vingroup ecosystem, except VHM (+0.62%). The benchmark index failed to stage a late reversal, officially closing at the lowest of the day.
- Market breadth ended with 84 advancers, 205 decliners, and 66 unchanged stocks.
- Market liquidity increased by 1,4% to VND 18.8 trillion. The VN-Index closed at 1,824.53 points, down 5.94 points (-0.32%).

### VN30 showed mixed performance (VN30 -0.19%)

- The basket breadth consisting of 7 stocks advanced, 20 declined, and 3 remained unchanged.
- Top gainers included LPB (+2.02%), STB (1.97%), VJC (+1.52%) and VHM (+0.62%).
- The largest decliners were VRE (-2.49%), BID ( -2.22%), VPB (-1.89%) and BSR (-1.33%).

### Sectors and stocks daily highlights

- VHM (+0.62%) advanced an aggressive equity restructuring timeline to issue over 4.1 billion shares for a 1:1 stock dividend, paired with a massive 60% cash payout schedule.
- The securities sector namely VIX (-1.41%), SSI (-1.27%) ran into technical exhaustion following a strong consecutive up-channel earlier in the week

as global index provider MSCI released its market review report this morning.

- Foreign investors recorded a total net sold value of VND 1,597.70 billion. VHM (+0.62%) and FPT (-0.14%) were among the most net-sold stocks. On the flip side, VPL (+0.00%), VCK (+0.75%) attracted net foreign buying.

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