



DAILY NEWS – 18/06/2026

VN-Index rebounded amid broad market divergence (VN-Index +1.34%)

- VN-Index opened sharply higher, supported by Vingroup-related stocks, although broad market divergence remained evident.
- This trading pattern persisted throughout the session, with many sectors still ending in negative territory.
- The market experienced increased volatility toward the close; however, buying momentum remained intact, allowing the index to preserve its gains.
- Market breadth included 97 advancers, 205 decliners, and 60 unchanged stocks.
- Liquidity declined 28.1% to VND 17.4 trillion. The VN-Index closed at 1,830.47 points (+1.34%).

VN30 traded in a volatile manner (VN30 +0.51%)

- The basket recorded 11 gainers, 18 decliners, and 1 unchanged stock.
- VIC (+6.98%), VHM (+6.96%), and VRE (+6.93%) all hit their ceiling prices.
- VJC (-3.82%) led the decliners, followed by STB (-1.66%) and TPB (-1.52%).

Sectors and stocks daily highlights

- F88 (-1.40%) plans to offer more than 22 million shares at VND 71,000 per share. If fully subscribed, the company is expected to raise nearly VND 1,564 billion. The entire proceeds will be used to increase charter capital at F88 Business JSC.
- VBB (+5.76%) received approval from the Ho Chi Minh City Stock Exchange to list more than 1 billion shares on HOSE, equivalent to charter capital of nearly VND 10,769 billion.
- Foreign investors continued to record net selling of VND 1.9 trillion today. Most of the net outflows were concentrated in FPT (-0.97%), while no stocks recorded notable net buying.

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