



DAILY NEWS – 16/06/2026

VN-Index closed higher despite weaker liquidity (VN-Index +0.48%)

- VN-Index maintained its position above the psychological 1,800-point level throughout the session as investors turned more optimistic following signs that selling pressure had eased after the recent correction.
- During the morning session, the market traded steadily in positive territory, supported by gains in Brokerage stocks and selective buying in Retail names, while most Blue-chip stocks remained mixed.
- In the afternoon, buying interest broadened across mid-cap stocks, although the lack of strong momentum from large-cap names limited further upside for the index.
- Market breadth ended with 187 advancers, 113 decliners, and 74 unchanged stocks.
- Market liquidity declined by 34.4% to VND 16.7 trillion on HOSE. VN-Index closed at 1,807.94 points (+0.48%).

VN30 traded sideways amid mixed performance among blue chips (VN30 -0.12%)

- The basket recorded 15 advancers, 9 decliners, and 6 unchanged stocks.
- SSI (+2.03%) was the best performer in the basket, while several other large-cap stocks posted only modest gains as investors shifted focus toward mid-cap opportunities.
- ACB (-1.98%) and VJC (-2.34%) were among the key decliners, weighing on overall VN30 performance.

Sectors and stocks daily highlights

- NLG (+6.67%) surged and briefly hit the ceiling price, while HVN (+6.86%) recorded its second consecutive limit-up session. SHB (0.00%) remained the most actively traded stock in the market with matched volume of 47.8 million shares.

- Retail and distribution stocks outperformed, led by PET (+6.05%), FRT (+5.74%), PNJ (+4.92%) and DGW (+2.74%), as investors rotated into consumer-related names amid improving market sentiment.
- Foreign investors net sold VND 358.43 billion, with net buying concentrated in HPG (-0.62%) and NLG (+6.67%), while VHM (+0.29%) and MBB (-0.40%) were among the main net-sold stocks.

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