



DAILY NEWS – 15/06/2026

VN-Index closed in positive territory as liquidity recovered (VN-Index +0.43%)

- VN-Index opened today's session higher, driven by growing optimism regarding the potential end of the Middle East conflict.
- During the morning session, the index experienced fluctuated movements as the Financial Services sector advanced, while the Oil & Gas sector and Vingroup-related stocks declined.
- The afternoon session witnessed rotating cash flows, with buyers targeting the Retail sector and other previously underperforming groups. Market trading volume also saw a significant surge, lifting the index towards the close.
- Market breadth ended with 209 advancers, 95 decliners, and 67 unchanged stocks.
- Market liquidity increased by 55.8% to VND 25.4 trillion. The VN-Index closed at 1,799.31 points (+0.43%).

VN30 showed dominant buying pressure (VN30 +0.93%)

- The basket breadth consisting of 20 stocks advanced, 8 declined, and 2 remained unchanged.
- Top gainers included HPG (+4.96%), MWG (+3.93%), and SSI (+3.44%), all recording gains of over 3%.
- Impacted by falling oil prices, stocks such as BSR (-4.01%), PLX (-3.87%), and GAS (-2.94%) faced selling pressure.

Sectors and stocks daily highlights

- VanEck Vietnam ETF announced the addition of MSB (+2.67%) and VPL (+1.84%) while removing CTR (-1.03%) and HDG (+0.24%). The rebalancing process is expected to be completed within this week.
- HPG (+4.96%) set a target to sell approximately 15 million tons of steel in 2026, representing a 40% YoY increase.

- Foreign investors recorded a total net bought value of VND 4,217.5 billion. This was primarily driven by net foreign buying of VIC (-1.48%) via put-through transactions. On the flip side, no stocks experienced notable net foreign selling.

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