



DAILY NEWS – 12/06/2026

VN-Index closed in negative amid late selling pressure (VN-Index -0.39%)

- VN-Index opened the morning session with a mild recovery driven by positive momentum from the Banking and Technology sectors.
- During the morning session, banking stocks broadly traded in positive territory, with ACB emerging as a key liquidity driver. The stock recorded a trading value of more than VND 1,025.7 billion.
- The afternoon session faced a sudden surge of heavy selling pressure erupted in Vingroup pillars.
- Market breadth ended with 118 advancers, 177 decliners, and 67 unchanged stocks.
- Market liquidity increased by 61.29% to VND 16.3 trillion. The VN-Index closed at 1,791.65 points, down 6.96 points (-0.39%).

VN30 showed mixed performance (VN30 -0.15%)

- The basket breadth consisting of 14 stocks advanced, 12 declined, and 4 remained unchanged.
- Top gainers included GAS (+3.15%), TPB (3.15%), VJC (+1.86%) and TCB (+1.30%).
- The largest decliners were VHM (-4.01%), VPL (-3.23%), VRE (-1.89%) and LPB (-1.19%).

Sectors and stocks daily highlights

- AGG (+6.78%) hits its daily ceiling price after the company announced to complete acquiring a 99.99% stake in Loc Phat Management and Development JSC.
- C32 (-6.40%) experienced a sharp correction, approaching its daily floor price after the company officially requested the State Securities Commission (SSC) and HOSE to audit abnormal trading data.

- Foreign investors recorded a total net sold value of VND 437.96 billion. VIC (-0.26%) and VHM (-4.01%) were among the most net-sold stocks. On the flip side, SHB (+1.10%), FPT (+0.55%) attracted net foreign buying.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. ("JSI") for the sole purpose of providing relevant information to investors. While JSI has made reasonable efforts to ensure the accuracy and completeness of the information contained herein, no representation or warranty, express or implied, is made as to its accuracy, completeness, or reliability. JSI accepts no liability for any errors or omissions, nor for any loss or damage arising from the use of this material. Investing in securities involves risks. Investors should carefully consider their investment objectives and risk tolerance before making any investment decisions.

This document is provided for informational purposes only and does not constitute an offer or solicitation to buy or sell any securities mentioned herein in any jurisdiction. This report is confidential and intended solely for the recipient. It may not be reproduced, redistributed, or transmitted, in whole or in part, in any form or by any means, without the prior written consent of JSI.

For U.S. Persons Only:

*Research report is a product of JSI **under Marco Polo Securities 15a-6 chaperone service** which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.*

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a 6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional Investors, JSI has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo").

Transactions in securities discussed in this research report should be effected through Marco Polo or another U.S. registered broker dealer.

Regulatory Information:

Japan Securities Co., Ltd. is a licensed securities firm regulated by the State Securities Commission (SSC) of Vietnam under Registration Number 129/GP-UBCK. JSI is a member of the Vietnam Stock Exchange (VNX), the Hanoi Stock Exchange (HNX), the Ho Chi Minh Stock Exchange (HOSE), and the Vietnam Securities Depository and Clearing Corporation (VSDC). Its registered office is located at Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha Ward, Hanoi, Vietnam.