



DAILY NEWS – 10/06/2026

VN-Index extended its recovery (VN-Index +0.59%)

- VN-Index opened cautiously as the market continued to test the 1,800-point area.
- Selling pressure returned in the morning, sending the index to an intraday low of 1,789.48 points.
- The benchmark recovered in the afternoon, supported by selected large-caps, Vingroup-related stocks and infrastructure names.
- Market breadth recorded 207 advancers, 105 decliners, and 50 unchanged stocks.
- Market liquidity increased 44.4% to VND 19.79 trillion. VN-Index closed at 1,803.71 points (+0.59%).

VN30 edged higher (VN30 +0.46%)

- The basket recorded 22 gainers, 5 decliners and 3 unchanged stocks.
- Top gainers included VRE (+1.89%), VJC (+1.68%), GVR (+1.65%) and VIC (+1.45%).
- The largest decliners were STB (-1.94%), PLX (-1.11%) and MSN (-0.69%).

Sectors and stocks daily highlights

- CII (+6.71%) hit the daily limit after convertible bond subscriptions reached more than VND 8.1 trillion, equivalent to around 324% of the planned offering size.
- NVL (+6.88%) closed at the ceiling price ahead of its record date for a 40:3 bonus share issuance.
- Foreign investors remained net sellers, with net outflows of VND 573.15 billion. Net buying mainly focused on VJC (+1.68%) and CII (+6.71%). On the other hand, MBB (+0.20%) and VPB (+0.58%) were the most net sold stocks.

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