



DAILY NEWS – 08/06/2026

VN-Index falls below 1,800-point mark (VN-Index -2.63%)

- VN-Index opened the session in negative territory, driven by escalating tensions in the Middle East and global concerns over rising interest rates.
- The downward pressure expanded across all sectors, with large-cap stocks experiencing heavy selling.
- In the afternoon session, Vingroup-related stocks widened its losses, dragging the overall market down significantly by the close.
- Market breadth ended with 66 advancers, 250 decliners, and 52 unchanged stocks.
- Market liquidity increased by 37.7% to VND 19.0 trillion. The VN-Index closed at 1,790.53 points (-2.63%).

VN30 finishes sharply lower (VN30 -2.49%)

- The basket breadth consisting of 2 stocks advanced, 27 declined, and 1 remained unchanged.
- The largest decliners included VIC (-5.80%), VRE (-5.13%), and VJC (-4.23%).
- On the flip side, only LPB (+1.42%) and BSR (+0.35%) managed to close in positive territory.

Sectors and stocks daily highlights

- CII (+2.16%) announced that it has become a major shareholder in PC1 (+2.14%) after acquiring a 5.77% stake. The company clarified that this is strictly a financial investment and it has no intention of participating in PC1's corporate management.
- VNZ (+1.88%) held its Annual General Meeting of Shareholders, revealing plans to bring Zalopay to its break-even point within 2026 and to transfer its listing to HOSE.

- Foreign investors recorded a total net selling value of VND 657 billion. FPT (-2.80%) and VHM (-3.49%) faced the heaviest net selling, while no notable tickers recorded significant net buying.

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