



DAILY NEWS – 05/06/2026

VN-Index closes in positive territory (VN-Index +0.40%)

- VN-Index opened the session mirroring yesterday's rebound with a general wait-and-see attitude from market participants.
- Throughout the morning session, the market witnessed a divergence, where the Vingroup ecosystem and Banking groups acted as the primary drivers keeping the index steady, while selling pressure hit in Technology.
- The afternoon session witnessed heavy market fluctuations, yet a strong rebound in Vingroup pillars (VIC, VHM, VRE) provided the necessary cushion to keep the index positive by the close.
- Market breadth ended with 95 advancers, 203 decliners, and 64 unchanged stocks.
- Market liquidity decreased by 37.49% to approximately VND 13.8 trillion. The VN-Index closed at 1,838.90 points, up 7.35 points (+0.40%).

VN30 displays divergence (VN30 +0.20%)

- The basket breadth consisting of 10 stocks advanced, 17 declined, and 3 remained unchanged.
- Top gainers included VJC (+6.95%), VIC (+3.40%), TPB (+1.57%), SHB (1.45%) and VHM (+1.33%).
- The largest decliners were LPB (-1.72%), GVR (-1.56%), BID (-1.52%), FPT (-1.45%), and BSR (-1.38%).

Sectors and stocks daily highlights

- Steel equities faced a downward pressure, led by HPG (-0.84%) and HSG (-0.83%), as the sector reacted to proposed U.S. tariff overlays.
- Consumer goods stocks MSN (-1.22%) and MCH (-0.75%) noticeably corrected and ended in the red, reacted negatively to the new draft on special consumption tax policy.

- Foreign investors reversed their recent trend to record a total net buying value of VND 320.08 billion, shifting cash flow in VIC (6.95%), ACB (-0.38%), FPT (-1.45%). On the flip side, MSN (-1.22%), HPG (-0.84%) faced the most severe corrections.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. ("JSI") for the sole purpose of providing relevant information to investors. While JSI has made reasonable efforts to ensure the accuracy and completeness of the information contained herein, no representation or warranty, express or implied, is made as to its accuracy, completeness, or reliability. JSI accepts no liability for any errors or omissions, nor for any loss or damage arising from the use of this material. Investing in securities involves risks. Investors should carefully consider their investment objectives and risk tolerance before making any investment decisions.

This document is provided for informational purposes only and does not constitute an offer or solicitation to buy or sell any securities mentioned herein in any jurisdiction. This report is confidential and intended solely for the recipient. It may not be reproduced, redistributed, or transmitted, in whole or in part, in any form or by any means, without the prior written consent of JSI.

For U.S. Persons Only:

*Research report is a product of JSI **under Marco Polo Securities 15a-6 chaperone service** which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.*

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a 6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional Investors, JSI has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo").

Transactions in securities discussed in this research report should be effected through Marco Polo or another U.S. registered broker dealer.

Regulatory Information:

Japan Securities Co., Ltd. is a licensed securities firm regulated by the State Securities Commission (SSC) of Vietnam under Registration Number 129/GP-UBCK. JSI is a member of the Vietnam Stock Exchange (VNX), the Hanoi Stock Exchange (HNX), the Ho Chi Minh Stock Exchange (HOSE), and the Vietnam Securities Depository and Clearing Corporation (VSDC). Its registered office is located at Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha Ward, Hanoi, Vietnam.