



## DAILY NEWS – 04/06/2026

### VN-Index rebounds after recent pullback (VN-Index +0.69%)

- VN-Index opened below the reference level and at one point slipped to 1,812.65 points, as investors remained cautious following the market's recent correction.
- During the morning session, Oil & Gas stocks provided the main support, helped by the rising the oil prices, while Banking, Securities, Real estate and Consumer stocks traded mixed.
- Buying interest strengthened in the afternoon, helping the benchmark recover and close at its intraday high.
- Market breadth improved from the morning, with 140 advancers, 164 decliners, and 62 unchanged stocks.
- Market liquidity increased by 7.8% to approximately VND 22.1 trillion. The VN-Index closed at 1,831.55 points, up 12.54 points (+0.69%).

### VN30 edges higher (VN30 +0.39%)

- Within the VN30 basket, 19 stocks advanced, 10 declined, and 1 remained unchanged.
- Top gainers included PLX (+6.90%), STB (+6.51%), BSR (+3.77%), VRE (+3.49%), VIB (+2.20%), and GVR (+2.02%).
- The largest decliners were LPB (-3.23%), MSN (-1.46%), VPL (-1.41%), HPG (-0.83%), and MBB (-0.79%).

### Sectors and stocks daily highlights

- PLX (+6.90%) hit the daily limit after Petrolimex's Board of Directors approved the divestment of its entire treasury stock holding of nearly 23.3 million shares, equivalent to 1.8% of total listed shares, to comply with public company regulations.
- MWG (-0.13%) drew attention after Dragon Capital confirmed a minimum USD 50 million subscription for the IPO of Dien May Xanh, MWG's key retail

arm. However, the stock closed nearly flat, suggesting the IPO catalyst had been largely priced in the short term.

- Foreign investors continued to post a net sold value of VND 5.748 trillion today, with the largest net selling concentrated in VIC (+1.32%) and MWG (-0.13%). On the buying side, notable net purchases were seen in FPT (-0.52%) and SHB (0.00%).

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