



DAILY NEWS – 03/06/2026

VN-Index declined for the seventh consecutive session (VN-Index -0.41%)

- VN-Index started below the reference mark as the market was concerned over the escalation in the Middle East, although Oil & Gas stocks rose along with oil prices.
- Negativity from Real Estate sector strengthened and spread across the market, pulling the index down deeper in the morning.
- The market posted a bounce back attempt in the afternoon on the back of Finance stocks. However, the recovery was cut short due to pressures on Vin-related stocks.
- Market breadth included 173 winners, 133 losers and 62 unchanged.
- Liquidity edged up 5.1% to VND 20.5 trillion. The VN-Index closed at 1,819.01 points (-0.41%).

VN30 leaned to buy-side (VN30 +0.08%)

- The basket recorded 20 increasing stocks, 7 decreasing stocks and 3 staying the same.
- Major gainers spread across different sectors such as ACB (+3.59%), FPT (+2.27%), GAS (+2.80%), MSN (+2.60%).
- LPB (-5.70%), VIC (-3.56%) and VRE (-3.06%) posted the largest losses.

Sectors and stocks daily highlights

- OCB (+3.46%) was approved by SBV to raise its charter capital from VND 26,631 billion to VND 30,625 billion to fund business and R&D activities. The bank set a PBT target of VND 6,960 billion (+39% YoY) for 2026.
- BCM (+0.75%) is considering reducing state-ownership from 95.44% to just above 65% through public share issuance in order to meet the requirement for a public company.

- Foreign investors net sold VND 693 billion today. Net buying mainly focused on FPT (+2.27%). On the other hand, ACB (+3.59%) and VHM (-1.59%) were the most net sold stocks.

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