



## DAILY NEWS – 02/06/2026

### **VN-Index failed to sustain its recovery attempt (VN-Index -0.98%)**

- VN-Index opened with mixed performance across sectors, but quickly moved into positive territory and traded above the reference level.
- By mid-morning, the market failed to maintain its gains and entered a sideways pattern before slipping lower, reflecting continued investor caution.
- Selling pressure broadened throughout the remainder of the session, marking the index's sixth consecutive decline.
- Market breadth recorded 87 advancers, 226 decliners and 52 unchanged stocks.
- Liquidity increased by nearly 30% to VND 19.5 trillion. The VN-Index closed at 1,826.47 points (-0.98%).

### **VN30 remained under broad selling pressure (VN30 -0.84%)**

- The basket recorded 3 gainers, 26 decliners and 1 unchanged stock.
- HDB (-3.30%) and BSR (-3.15%) posted notable declines.
- On the upside, FPT (+2.61%) and SSB (+1.41%) both gained more than 1%.

### **Sectors and stocks daily highlights**

- NT2 (-1.96%) approved a 2026 business plan targeting revenue of nearly VND 8.2 trillion, largely unchanged from the previous year, and net profit of approximately VND 430 billion (-62% YoY). This can be viewed as a relatively conservative plan following NT2's strong recovery in 2025.
- HPG (-1.46%) held the groundbreaking ceremony for Phase 1 of Industrial Park No. 02 in Hung Yen, covering 235 hectares with total investment of nearly VND 2,823 billion. The project increases Hoa Phat's nationwide industrial land bank to more than 2,260 hectares.

- Foreign investors recorded net selling of VND 540.3 billion today. HPG (-1.46%) and HDB (-3.30%) were the most heavily net sold stocks, while FPT (+2.61%) stood out as the most actively net bought stock.

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