



DAILY NEWS – 01/06/2026

VN-Index fell for 5 consecutive sessions (VN-Index -1.02%)

- VN-Index started almost sideways with low liquidity, reflecting the cautious sentiment of investors.
- In the morning session, sell-side pressure – seemingly driven by profit-taking on Vin-Group-related stocks – gained the upper hand, with large-cap stocks dragging down the overall market.
- The afternoon session witnessed a softening in the Oil & Gas sector following a decline in oil price. The index saw quiet trading throughout the day and further extended its losses toward the closing.
- Market breadth included 165 winners, 133 losers and 66 unchanged.
- Liquidity saw a decrease of 23.5% to VND 15.0 trillion. The VN-Index closed at 1,844.54 points (-1.02%).

VN30 faced dominant selling pressure (VN30 -0.37%)

- The basket recorded 8 increasing stocks, 19 decreasing stocks and 3 staying the same.
- BSR (-3.87%), GAS (-3.66%), VRE (-3.26%), PLX (-3.05%), and VIC (-3.03%) dropped by over 3% each.
- On the other hand, MWG (+3.67%), FPT (+1.82%), and SSB (+1.43%) were the primary gainers.

Sectors and stocks daily highlights

- REE (-2.85%) secured a loan guarantee of VND 1.52 trillion from several banks for its V1-3 Wind Power Plant Phase 2 project. The funding accounts for 70% of the project's total investment.
- DBD (-1.16%) officially launched a digital transformation project in collaboration with Citek. All data across finance, purchasing, production, inventory, quality, and sales will be integrated into a single platform to

enhance collaboration between departments and improve operational efficiency.

- Foreign investors net sold VND 622.4 billion today. ACB (0.00%) faced the heaviest net selling pressure, whereas there were no particularly notable net bought stocks.

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