



DAILY NEWS – 08/05/2026

VN-Index recovered in the afternoon (VN-Index +0.33%)

- VN-Index started below the reference mark, turning cautious after surpassing the historical high level.
- The majority of the market was red. However, supports from Banking and Financial Services sectors helped the index to move sideways in the morning.
- With the recovery of Vingroup stocks in the afternoon, the market also broke through into the green, extending the increasing streak.
- Market breadth included 97 winners, 213 losers and 56 unchanged.
- Liquidity edged down by 6.3% to VND 28.1 trillion, and VN-Index closed at 1,915.37 points (+0.33%).

VN30 unable to recover (VN30 -0.24%)

- The basket recorded 10 increasing stocks, 18 decreasing stocks and 2 staying the same.
- Major gainers were primarily Banking stocks namely BID (+3.79%), CTG (+1.12%), LPB (+1.17%).
- Meanwhile, notable decliners were abundant, including VJC (-3.19%), DGC (-3.15%), GAS (-1.71%), MWG (-1.63%).

Sectors and stocks daily highlights

- DGC (-3.15%) will be replaced by BSR (+1.76%) in the VN30 basket as HoSE changes DGC's status from warning to controlled due to delay in submitting audited financial statements.
- Moody's upgraded MBB's (+0.19%) credit rating from Ba3 to Ba2, the national ceiling of Vietnam. the upgrade decision was supported by its sustained high profitability and an increasingly strengthened capital raising base.

- Foreign investors net sold VND 880 billion today. FPT (-1.51%) continued to suffer the most selling pressures, followed by VHM (+1.55%). On the other hand, MSN (-0.99%) and VIX (+5.08%) were the most net bought stocks.

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