



## DAILY NEWS – 07/05/2026

### VN-Index fluctuated around a new high zone (VN-Index +0.94%)

- VN-Index opened strongly higher, following the sharp rally in the U.S. stock market after news emerged that the U.S. and Iran were moving toward an agreement to end the conflict.
- However, gains were gradually offset as the market shifted into a narrow-range sideways trend.
- The afternoon session was supported by VHM (+6.95%) and several banking stocks early in the session, although gains narrowed toward the close.
- Market breadth recorded 119 advancers, 191 decliners, and 60 unchanged stocks.
- Liquidity increased 26.1% to more than VND 30 trillion. The VN-Index closed at 1,909.01 points (+0.94%).

### VN30 posted solid gains (VN30 +1.25%)

- The basket recorded 13 gainers, 13 decliners, and 4 unchanged stocks.
- STB (+6.97%) and VHM (+6.95%) hit their ceiling prices.
- On the downside, GAS (-4.04%), DGC (-3.41%), and PLX (-3.33%) posted notable declines.

### Sectors and stocks daily highlights

- DVN (+1.97%) reported 1Q2026 revenue of nearly VND 1.24 trillion, flat YoY, while net profit reached VND 154 billion, surging 79% YoY, mainly driven by profit contributions from associates.
- PLX (-3.33%), together with Xuan Cau Holdings and Selex Motors, announced the establishment of Vietnam Green Energy Infrastructure JSC, whose core business is support services directly related to road transportation.

- Foreign investors recorded net selling of VND 292 billion today. FPT (-0.41%) and ACB (-0.87%) led net outflows, while MSN (+3.32%) attracted notable net buying.

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