



DAILY NEWS – 06/05/2026

VN-Index extended gains toward the end of the session (VN-Index +0.87%)

- VN-Index started the day in positive territory as buying demand outweighed selling, despite mixed performance across different sectors.
- Following the initial opening gains, selling pressure intensified, causing the index to retreat into the red by the end of the morning session.
- In the afternoon session, large and mid-cap stocks—with the exception of VIC (0.00%) and VHM (-0.13%)—led the recovery, allowing the index to close near its historical high.
- Market breadth included 202 winners, 110 losers and 64 unchanged.
- Liquidity increased by 6.7% to VND 23.8 trillion. VN-Index edged up for the second consecutive session.

VN30 saw dominant buying interest (VN30 +1.04%)

- The basket recorded 24 increasing stocks, 3 decreasing stocks and 3 staying the same.
- DGC (+5.28%) emerged as the top gainer, followed by SSI (+4.40%), VRE (+3.98%), and STB (+3.45%).
- On the other hand, only FPT (-1.35%), PLX (-0.64%), and VHM (-0.13%) recorded losses.

Sectors and stocks daily highlights

- SCR (+2.92%) reported its Q1 2026 financial results with net revenue exceeding VND 150 billion (up 37.0% YoY) and net profit reaching VND 13 billion (up 8.7x YoY). The expansion of construction activities contributed to this revenue growth.
- VCG (+1.53%) appointed Mr. Nguyen Xuan Dong as the new Chairman of the Board of Directors, effective May 5, 2026. The company is undergoing a management refresh following the arrest of its former chairman on suspicion of violating bidding regulations.

- Foreign investors net sold VND 1,075 billion today. FPT (-1.35%), ACB (+2.21%), and HPG (+1.10%) led the net selling list, while POW (+5.13%) and MSN (+2.35%) were the most notable net bought stocks.

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