



DAILY NEWS – 05/05/2026

VN-Index surged despite general negativity (VN-Index +1.12%)

- VN-Index started near the reference mark, reflecting the uncertainties in the market.
- Although the majority of the market was red including Banking, Financial Services and Real Estate sectors, the surges from Vin-related stocks kept the index in the green.
- The gain was further extended in the afternoon, backed by Oil & Gas sector following Iran's attack on UAE.
- Market breadth included 97 winners, 213 losers and 57 unchanged.
- Liquidity improved slightly by 5.2% to VND 22.3 trillion.

VN30 diverged (VN30 +0.88%)

- The basket recorded 12 increasing stocks, 17 decreasing stocks and 1 staying the same.
- As mentioned above, top gainers were mainly Vin-stocks namely VHM (+6.48%), VRE (+4.45%), VIC (+3.54%), VPL (+3.29%).
- Major decliners included SHB (-2.44%), GVR (-2.36%), ACB (-2.16%).

Sectors and stocks daily highlights

- MSR (+1.49%) achieved record high net profit in 1Q2026 thanks to increasing vonfram price. The company turned a VND 222 billion loss last year into VND 537 billion net profit this year.
- On the opposite side, NKG (-2.43%) saw financial results declining significantly in 1Q2026 with VND 3,261 billion revenue (-20.3% YoY) and VND 21.5 billion net profit (-67.1% YoY).
- Foreign investors net sold VND 976 billion today. ACB (-2.16%) continued to lead the net sold list, followed by HPG (-1.09%). On the other hand, POW (+2.63%) was the only notable net bought stock.

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