



## DAILY NEWS – 04/05/2026

### VN-Index continued to fluctuate (VN-Index 0.00%)

- VN-Index opened with gains dominating and showed mild fluctuations.
- Investor indecision persisted, reflected in the main index narrowing its gains and moving sideways around the reference level.
- This trading pattern continued with liquidity showing little improvement, and the index closed near the reference level.
- Market breadth recorded 169 gainers, 148 decliners, and 60 unchanged stocks.
- Liquidity was almost unchanged from the previous session, at VND 21.2 trillion.

### VN30 edged down (VN30 -0.40%)

- The basket recorded 13 gainers, 15 decliners, and 2 unchanged stocks.
- GVR (+6.97%) hit the ceiling price, while VRE (+4.33%) and PLX (+4.17%) also posted notable gains.
- VHM (-2.74%) and FPT (-2.38%) were the biggest decliners.

### Sectors and stocks daily highlights

- GVR (+6.97%) reported revenue of nearly VND 8.85 trillion and net profit of over VND 2.25 trillion in 1Q2026, doubling year-on-year, driven by higher rubber prices and extraordinary income largely from rubber tree liquidation.
- MSN (0.00%) recorded 1Q2026 net revenue of nearly VND 24,020 billion and net profit of approximately VND 1,974 billion, up 6% and doubling year-on-year, respectively.
- Foreign investors recorded net selling of VND 1,347 billion today. ACB (-1.70%) and FPT (-2.38%) led net selling, while POW (+5.14%) was the only stock with notable net buying.

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