



DAILY NEWS – 29/05/2026

VN-Index sideways movement continued (VN-Index -0.01%)

- VN-Index started near the reference mark as cautious sentiment persisted from the Middle East conflict.
- Divergence spread across sectors, but sell-side gained the advantage in the morning.
- The afternoon session witnessed an opposite story, where Oil & Gas sector led market rally into the green, but the momentum eventually died down toward the end.
- Market breadth included 121 winners, 189 losers and 52 unchanged.
- Liquidity saw little change at VND 19.6 trillion. The VN-Index closed at 1,863.49 points (-0.01%).

VN30 split down the middle (VN30 -0.14%)

- The basket recorded 12 increasing stocks, 12 decreasing stocks and 6 staying the same.
- Oil & Gas stocks GAS (+6.98%), BSR (+4.39%), PLX (+3.93%) were the largest gainers by a wide margin.
- Meanwhile, major decliners included SSB (-3.11%), LPB (-1.89%), MWG (-1.80%).

Sectors and stocks daily highlights

- GDA (+0.73%) revealed the plan to move from UpCOM to HoSE during its AGM. The company also set targets of VND 16,000 billion revenue (+4.3% YoY) and VND 250 billion net profit (-8.1% YoY) for 2026.
- SGN (+0.38%) set conservative targets for 2026 with VND 1,530 billion revenue (+3.3% YoY) and VND 171 billion net profit (-26.3% YoY) due to concerns regarding the Middle East conflict.

- Foreign investors net sold VND 691 billion today. CTG (-0.14%) and VHM (-1.08%) were the most net sold stocks. On the other hand, MSB (+1.32%) was the only somewhat notable net bought stock.

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