



DAILY NEWS – 28/05/2026

VN-Index traded in a volatile sideways pattern (VN-Index -0.57%)

- VN-Index opened fluctuating around the reference level, with divergence across sectors.
- Selling pressure gradually gained dominance from mid-morning, driven by increasing weakness in Real Estate and Banking stocks.
- The market briefly returned to positive territory in the middle of the afternoon session, however, downward pressure quickly re-emerged, causing the index to close slightly lower.
- Market breadth included 89 advancers, 217 decliners, and 62 unchanged stocks.
- Liquidity declined 19.4% to VND 19.5 trillion. The VN-Index closed at 1,863.67 points (-0.57%).

VN30 declined broadly (VN30 -1.12%)

- The basket recorded 22 decliners, 6 gainers, and 2 unchanged stocks.
- VHM (+6.99%) was the only stock to hit the ceiling price, while VRE (+3.20%) also posted notable gains.
- HDB (-3.18%), TCB (-3.12%), and MWG (-2.88%) were the biggest decliners.

Sectors and stocks daily highlights

- KDC (+4.35%) approved a target of VND 12 trillion in net revenue (+29%) and VND 700 billion in pre-tax profit, based on three strategic pillars: manufacturing, joint ventures & partnerships, and mergers & acquisitions.
- VJC (-0.99%) and Muang Thai Insurance – one of Thailand’s leading insurance groups – signed a strategic cooperation agreement to promote insurance activities, sports, cultural exchange, and community development between Vietnam, Thailand, and the broader region.

- Foreign investors recorded net selling of VND 564 billion today. HDB (-3.18%) saw the largest net outflows, while ACB (-2.18%) attracted the most notable net buying.

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