



DAILY NEWS – 27/05/2026

VN-Index decreased slightly (VN-Index -0.52%)

- VN-Index started in the red today as the decline in Vin-related stocks weighed on the market.
- In the morning session, the index dropped by nearly 1% at one point as these related stocks extended their losses.
- In the afternoon session, cash flow primarily poured into the Banking sector, helping the index narrow its losses toward the close. Large-cap stocks dragged down the overall market today.
- Market breadth included 143 winners, 174 losers and 49 unchanged.
- Liquidity increased by 22.8% to VND 24.2 trillion. VN-Index closed at 1,874.43 points (-0.52%).

VN30 faced selling pressure (VN30 -0.27%)

- The basket recorded 11 increasing stocks, 19 decreasing stocks.
- Vin-related stocks including VRE (-4.43%), VPL (-4.18%), and VHM (-4.16%) suffered the sharpest declines.
- Continuing yesterday's trend, major gainers were primarily Banking stocks, such as TPB (+2.85%), VIB (+2.77%), SSB (+2.58%), and TCB (+2.28%).

Sectors and stocks daily highlights

- VCK (-0.45%) launched a written shareholder opinion form regarding its private placement plan to offer a maximum of 240 million shares. The proceeds are expected to be used for margin trading lending activities.
- VGI (+2.13%) announced a plan to invest USD 560 million to establish a new company in the Dominican Republic, as part of its strategic transformation from a traditional telecommunications business model into a global technology company.
- Foreign investors net sold VND 802 billion today. VHM (-4.16%) suffered the most net selling, while most net bought stocks were relatively minor.

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