



DAILY NEWS – 26/05/2026

VN-Index closed near the reference mark (VN-Index -0.10%)

- VN-Index started above the reference mark thanks to the positivity of potential agreement between the U.S and Iran and the reopening of Hormuz Strait.
- Although the majority of the market was green, the correction from Vin-related stocks pulled the index into the red.
- Cashflow poured into Banking and Financial Services stocks in the afternoon, helping the market to recover nearly fully.
- Market breadth included 199 winners, 116 losers and 49 unchanged.
- Liquidity improved slightly by 3.7% to VND 19.7 trillion. VN-Index closed at 1,884.18 points (-0.10%).

VN30 outperformed the market (VN30 +0.31%)

- The basket recorded 20 increasing stocks, 8 decreasing stocks and 2 staying the same.
- Major gainers were primarily Banking stocks such as ACB (+5.31%), MBB (+2.82%), VPB (+2.22%), VIB (+2.20%).
- Meanwhile, notable decliners included VHM (-3.09%), VIC (-2.65%), SAB (-1.46%).

Sectors and stocks daily highlights

- PDR (+6.94%) hit ceiling price following its partnership with Lotte Properties to develop Thu Thiem Eco Smart City project in Thu Thiem new urban area.
- HPG (+0.62%) proposed participating in the research and exploitation of the Thach Khe iron mine, which has a reserve of roughly 500 million tons.
- Foreign investors net sold VND 886 billion today. MSB (+1.38%) continued to suffer the most net sellings. On the other hand, most net bought stocks were relatively minor.

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