



## DAILY NEWS – 25/05/2026

### VN-Index driven up by large-cap stocks (VN-Index +0.47%)

- VN-Index opened slightly higher today under dominant buying pressure.
- During the morning session, the Oil & Gas sector dropped significantly following a sharp decline in global oil prices. On the other hand, a wide range of sectors, including Financials and Real Estate, advanced.
- Although active trading was absent throughout the day, large-cap stocks supported the index, allowing it to close in positive territory.
- Market breadth included 129 advancers, 174 decliners, and 72 unchanged stocks.
- Liquidity decreased by 14.8% to VND 19.0 trillion. VN-Index closed at 1,886.03 points (+0.47%).

### VN30 staged a rebound (VN30 +0.54%)

- The basket recorded 18 gainers, 10 decliners, and 2 unchanged stocks.
- The biggest gainers were VRE (+3.47%), VHM (+3.19%), and ACB (+3.06%).
- Meanwhile, PLX (-5.36%) and BSR (-5.05%) plummeted by over 5%.

### Sectors and stocks daily highlights

- POW (+0.37%) announced that its estimated results for the first 5 months of 2026 reached an electricity production volume of 10.5 billion kWh (equivalent to 49% of the annual plan), revenue of approximately VND 24 trillion (reaching 48% of the annual plan), and a pre-tax profit of VND 1.8 trillion (exceeding the annual plan by 36%).
- VHM (+3.19%) launched a 5-year program in collaboration with gold, silver, and gemstone companies to assist customers in converting gold into cash to purchase homes. After 5 years, customers can choose to continue holding the property or receive back an amount equivalent to 110% of the converted gold in cash.

- Foreign investors recorded net selling of VND 1,907 billion today. MSB (+0.35%) was the most heavily net sold stock, while no stocks recorded notable net buying.

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