



DAILY NEWS – 22/05/2026

VN-Index continued to fall (VN-Index -1.04%)

- VN-Index opened under strong selling pressure.
- Financial and Real Estate stocks continued to weigh heavily on the index.
- The market staged a recovery in the afternoon. However, investor hesitation led to continued volatility and strong fluctuations through the close.
- Market breadth included 133 advancers, 177 decliners, and 52 unchanged stocks.
- Liquidity improved compared to the previous session, reaching VND 22.3 trillion. The VN-Index closed at 1,877.13 points (-1.04%).

VN30 put widespread pressure on the market (VN30 -0.82%)

- The basket recorded 6 gainers, 22 decliners, and 2 unchanged stocks.
- The biggest decliners were VHM (-3.75%), VRE (-3.35%), and BSR (-3.26%).
- Meanwhile, the strongest gainers included SSI (+1.66%), SSB (+0.91%), and VNM (+0.85%).

Sectors and stocks daily highlights

- DMX received approval from the State Securities Commission for its IPO offering. The offering price was set at VND 80,000 per share, implying a market capitalization of approximately VND 102.5 trillion.
- VPB (-0.74%) approved a plan to increase charter capital through a share issuance from equity sources. Under the plan, VPBank is expected to issue more than 1 billion shares to existing shareholders at a ratio of 26.04104%.
- Foreign investors recorded significant net selling of VND 3,151 billion today. MSB (-0.35%) was the most heavily net sold stock, while no stocks recorded notable net buying.

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