



DAILY NEWS – 21/05/2026

VN-Index lost the 1,900 level (VN-Index -0.85%)

- VN-Index started above the reference mark, but quickly fell into the red due to pressures from Vin-related stocks.
- The negativity spread wider across the market, pulling the index down even further.
- Although the market attempted a recovery in the afternoon, it closed under the 1,900 mark from the correction of Oil & Gas sector.
- Market breadth included 144 winners, 152 losers and 65 unchanged.
- Liquidity decreased significantly by 30.8% to VND 22.0 trillion. VN-Index closed at 1,896.89 points (-0.85%).

VN30 went sideways (VN30 -0.07%)

- The basket recorded 16 increasing stocks and 14 decreasing stocks.
- Largest decliners saw GVR (-3.72%), VIC (-3.53%), BSR (-3.46%), GAS (-2.68%).
- Meanwhile, major gainers included MWG (+2.98%), VPL (+2.07%), LPB (+1.72%), VJC (+1.70%).

Sectors and stocks daily highlights

- MSR (+2.32%) increased after the EU added tungsten as a priority in its strategic reserve program.
- CTF (+0.28%) expanded its distribution ecosystem through a strategic partnership with Vinfast.
- Foreign investors net sold significantly VND 1,707 billion today. VPB (+1.12%) and VCB (+0.46%) were the most net bought stocks. On the other hand, VIC (-3.53%) was the most notable net sold stock, followed by FPT (-1.54%).

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