



DAILY NEWS – 19/05/2026

VN-Index underwhelmed by selling pressures (VN-Index -0.78%)

- VN-Index started with mixed movements across sectors and fluctuated around the reference mark.
- In the morning session, Banking and Real Estate sectors, which account for a major weight of the index, dragged down the market and gradually widened the losses.
- In the afternoon, Oil & Gas sector dropped significantly due to what appeared to be profit-taking pressures, posing a heavy burden on the overall market.
- Market breadth included 90 winners, 223 losers, and 61 unchanged.
- Liquidity increased 12.7% to VND 30.1 trillion. VN-Index closed at 1,912.93 points (-0.78%).

VN30 led the decline (VN30 -0.92%)

- The basket recorded 8 increasing stocks, 21 decreasing stocks and 1 staying the same.
- GVR (-7.00%), GAS (-6.99%), PLX (-6.98%), and BSR (-6.88%) hit floor prices.
- On the other hand, VHM (+1.95%) and VCB (+1.90%) were the most notable gainers.

Sectors and stocks daily highlights

- WinCommerce, a subsidiary of MSN (0.00%), recorded an accumulated net revenue of VND 15,019 billion (+28.7% YoY) for the period from January to April 2026. The company also opened 348 new stores during this period.
- On expectations of Viettel Group participating in the North-South high-speed railway project, stocks under this group surged significantly, including CTR (+6.99%), VGI (+6.62%), VTK (+8.08%), and VTP (+5.13%).

- Foreign investors net sold VND 705.7 billion today. MBB (-1.76%) was the most net sold stock. On the other hand, VCB (+1.90%) topped the net bought list.

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