



## DAILY NEWS – 18/05/2026

### VN-Index posted recovery (VN-Index +0.33%)

- VN-Index started below the reference mark for persisting selling pressures, especially on the Real Estate sector.
- Negative sentiment continued to dominate the market. Nevertheless, the surge from Oil & Gas sector kept the index stabilized.
- This created a base for the market to recover in the afternoon. Banking stocks turned around significantly, bring the market well into the green.
- Market breadth included 135 winners, 178 losers, and 56 unchanged.
- Liquidity also recovered 16.1% to VND 26.7 trillion. VN-Index closed at 1,927.94 points (+0.33%).

### VN30 closed in the red (VN30 -0.21%)

- The basket recorded 13 increasing stocks, 16 decreasing stocks and 1 staying the same.
- Major gainers were abundant such as PLX (+6.99%), BID (+5.47%), BSR (+5.35%), VCB (+4.12%).
- MWG (-3.66%), VRE (-2.65%), VHM (-2.53%) were the most notable decliners.

### Sectors and stocks daily highlights

- PC1 (-1.12%) at one point hit floor price after the company's chairman and CEO were prosecuted due to accounting violations and embezzlement allegations.
- KBC (0.00%) commenced the construction of a 147.9ha industrial park in Hai Phong. The IP has an investment of VND 1,755 billion and is expected to go into operation in 4Q2027.
- Foreign investors net sold VND 614.9 billion today. ACB (-1.29%) and HPG (-0.38%) were the most net sold stocks. On the other hand, VCB (+4.12%) topped the net bought list.

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