



## DAILY NEWS – 15/05/2026

### VN-Index fluctuated sideways amidst caution (VN-Index -0.20%)

- VN-Index started above the reference mark thanks to initial positivities from Real Estate and Finance stocks.
- Nevertheless, cautious sentiment quickly set in, pulling said sectors into the red along the general market.
- The market traded in the red for the majority of the day. However, the gains from Oil & Gas sector kept the index from falling too deep.
- Market breadth included 120 winners, 187 losers, and 62 unchanged.
- Liquidity improved slightly 3.6% to VND 23.0 trillion. VN-Index closed at 1,921.60 points (-0.20%).

### VN30 was the main drag to the market (VN30 -0.87%)

- The basket recorded 9 increasing stocks and 21 decreasing stocks.
- Although smaller in number, many gainers posted significant gains such as GAS (+6.94%), PLX (+5.90%), BSR (+4.96%), GVR (+4.28%).
- Major decliners included VPB (-2.13%), MWG (-2.61%), MSN (-2.02%).

### Sectors and stocks daily highlights

- HPG (-1.85%) held the groundbreaking ceremony for a new industrial park in Hai Phong. The IP has an area of 245ha, VND 3,400 billion investment and is expected to begin hand-over in 4Q2026.
- PMC (-0.72%) declined after its eye drop was recalled nationwide due to quality issue.
- Foreign investors net sold VND 781.9 billion today. HPG (-1.85%) and VHM (+0.64%) were the most net sold stocks. On the other hand, BSR (+4.96%) was the only notable net bought stock.

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