



DAILY NEWS – 13/05/2026

VN-Index maintained its elevated trading range (VN-Index -0.14%)

- VN-Index opened with mixed performance across sectors.
- Investor hesitation kept the index fluctuating below the reference level throughout the session.
- The market fell sharply in the afternoon due to pressure from VinGroup-related stocks, but gradually regained balance toward the close.
- Market breadth recorded 144 advancers, 168 decliners, and 58 unchanged.
- Liquidity increased 40.1% to VND 29.7 trillion. The VN-Index closed at 1,898.37 points (-0.14%).

VN30 traded within a wide range (VN30 -0.51%)

- The basket recorded 13 gainers, 15 decliners, and 2 unchanged stocks.
- GAS (+6.93%) hit its ceiling price, while PLX (+6.75%) and BSR (+3.78%) posted strong gains.
- VRE (-6.91%) hit the floor price, while VHM (-4.81%) and STB (-4.30%) declined sharply.

Sectors and stocks daily highlights

- DXG (-1.54%) approved the implementation to issue more than 155.7 million shares to existing shareholders to increase charter capital from equity sources. If completed, Bluemarq Group's charter capital will increase from more than VND 11.1 trillion to nearly VND 12.7 trillion.
- HDG (-0.80%) approved capital contribution for the establishment of Binh Gia Wind Power JSC, with expected charter capital of VND 610.5 billion. Ha Do will contribute nearly VND 610 billion, equivalent to 99.9% ownership in the new company.
- Foreign investors recorded net selling of VND 1,415 billion today. FPT (+0.14%) and ACB (-0.88%) led net outflows, while MSB (+1.49%) was the most actively net bought stock.

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