



DAILY NEWS – 12/05/2026

VN-Index recovered toward the close (VN-Index +0.30%)

- VN-Index opened weaker below the reference level, pressured by large-cap sectors such as Banking and Real Estate.
- The sideways trend lasted only through the first half of the morning session. Toward late morning, declining liquidity combined with weakness in VIC (-0.45%) and VHM (-0.50%) dragged the index down sharply.
- A notable recovery effort in the afternoon session helped lift the index back above the reference level.
- Market breadth recorded 161 advancers, 137 decliners, and 69 unchanged stocks.
- Liquidity declined 24.6% to VND 21.2 trillion. The VN-Index closed at 1,901.10 points (+0.30%).

VN30 fluctuated within a wide range (VN30 +0.66%)

- The basket recorded 16 gainers, 13 decliners, and 1 unchanged stock.
- STB (+6.37%), VRE (+5.51%), and GVR (+4.46%) were the main contributors supporting the index.
- DGC (-1.44%), SAB (-1.26%), and SHB (-1.06%) posted the largest declines.

Sectors and stocks daily highlights

- HAH (+2.30%) continued expanding its fleet through the handover of the container vessel Hammonia Baltica between its German partner and Hai An Green Shipping Lines, an associate company of HAH.
- KDC (+0.42%) plans to restructure its edible oil business by consolidating operations under Tuong An Vegetable Oil JSC, while also preparing for the company's IPO and future listing on HOSE.
- Foreign investors recorded net selling of VND 811 billion today. FPT (+0.86%) and VHM (-0.50%) saw the largest net outflows, while VIC (-0.45%) was the most actively net bought stock.

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