



DAILY NEWS – 11/05/2026

VN-Index declined toward the end of the session (VN-Index -1.04%)

- VN-Index started slightly higher today despite strong divergence across sectors.
- The index maintained its position in green territory during the morning session, supported by the rise of Vingroup stocks, even as many other sectors declined.
- In the afternoon, investor sentiment soured following a sharp spike in oil prices, causing Vingroup stocks—which had previously supported the market—to turn downward.
- Market breadth included 104 winners, 213 losers and 47 unchanged.
- Liquidity remained consistent with the previous session at VND 28.1 trillion, and VN-Index closed at 1,895.50 points (-1.04%).

VN30 led the market decline (VN30 -1.62%)

- The basket recorded 2 increasing stocks, 27 decreasing stocks and 1 staying the same.
- DGC (-6.90%) and VRE (-6.41%) suffered the heaviest losses.
- On the other hand, SAB (+2.92%) and LPB (+1.93%) were the only gainers in the group.

Sectors and stocks daily highlights

- DGC (-6.90%) held an Extraordinary General Meeting to address various shareholder concerns, including legal risks and operational status. However, market anxiety remained, leading to a sharp drop in its stock price.
- Australia has initiated an anti-dumping investigation into galvanized steel products imported from Vietnam and South Korea. According to the Ministry of Industry and Trade, HSG (-2.81%) and NKG (-2.47%) are among the investigated entities, resulting in their weak performance today.

- Foreign investors net sold VND 1.015 billion today. VHM (-1.83%) and FPT (-2.64%) faced the strongest selling pressures, while BSR (+6.94%) was the most net bought stock.

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