



DAILY NEWS – 09/04/2026

VN-Index saw a mild pullback (VN-Index -1.13%)

- VN-Index opened slightly lower following yesterday's gain.
- Red dominated across many sectors throughout the morning session, while strength in Real Estate was insufficient to support the broader market.
- In the afternoon, selling pressure spread further across sectors, weighing more heavily on the overall index.
- Market breadth recorded 124 advancers, 191 decliners, and 55 unchanged stocks.
- Liquidity returned to its recent trend, declining 17.2% to VND 28.9 trillion.

VN30 dominated by sellers (VN30 -0.83%)

- The basket recorded 7 gainers, 22 decliners, and 1 unchanged stock.
- Several stocks posted sharp losses, including VPL (-5.88%) and DGC (-4.67%).
- SHB (+1.31%) and LPB (+1.05%) were notable gainers.

Sectors and stocks daily highlights

- DBC (-1.50%) reported solid 1Q results, with group revenue reaching VND 5.6 trillion (+55.6% YoY), while estimated net profit came in at around VND 370 billion (-27.1% YoY).
- MIG (-1.55%) set strong growth targets for 2026, aiming to enter the top three in non-life insurance market share, with revenue projected to grow 30% and pre-tax profit expected to exceed VND 550 billion (+34.5% YoY).
- Foreign investors recorded net selling of VND 2,492 billion today, mainly concentrated in VPL (-5.88%). Meanwhile, HPG (+0.89%) led net buying.

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