



DAILY NEWS – 07/04/2026

VN-Index moved sideways (VN-Index +0.15%)

- VN-Index opened nearly flat today, reflecting investor caution ahead of FTSE Russell's announcement regarding the market upgrade to Secondary Emerging Market status scheduled for tomorrow.
- During the morning session, the index rose by approximately 1% at one point, driven by Vingroup-related stocks, but selling pressure gradually became dominant.
- The index narrowed its losses toward the close and ended the session with a slight gain. Active trading was absent throughout the day, and liquidity remained thin, continuing the trend from the previous day.
- Market breadth recorded 161 advancers, 140 decliners, and 70 unchanged stocks.
- Liquidity continued to decline by 15.1% to VND 15.2 trillion.

VN30 edged higher (VN30 +0.26%)

- The basket recorded 15 gainers, 13 decliners, and 2 unchanged stocks.
- LPB (+4.12%), DGC (+2.26%), and SSI (+2.04%) posted significant gains.
- On the downside, HDB (-1.95%) and VHM (-1.71%) saw the largest declines.

Sectors and stocks daily highlights

- ELC (-0.85%) set its 2026 full-year targets with revenue of VND 1.75 trillion (+15% YoY) and profit after tax of VND 143 billion (+11% YoY), despite facing rising costs driven by geopolitical risks and higher interest rates.
- DC4 (+0.33%) announced plans to enter the industrial park infrastructure segment and promote a social housing project worth over VND 2 trillion in Hue in 2026. The company also plans to establish a VND 1.5 trillion credit line to secure investment resources.

- Foreign investors recorded a net selling of VND 827.4 billion today. TCB (-1.20%) and HDB (-1.95%) saw the largest net outflows, while no stocks stood out on the net buying side.

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