



DAILY NEWS – 06/04/2026

VN-Index fluctuated amid a wait-and-see sentiment (VN-Index -0.54%)

- VN-Index opened in negative territory, reflecting continued investor caution.
- The index briefly moved above the reference level but quickly turned lower by mid-morning as selling pressure dominated.
- Attempts to regain the reference level in the afternoon were unsuccessful, with the market closing lower for the third consecutive session.
- Market breadth recorded 76 advancers, 238 decliners, and 55 unchanged stocks.
- Liquidity continued to decline by 15.2% to VND 17.9 trillion.

VN30 under selling pressure (VN30 -0.06%)

- The basket recorded 9 gainers, 18 decliners, and 3 unchanged stocks.
- DGC (-6.19%), PLX (-3.23%), and VRE (-2.83%) posted the largest losses.
- On the upside, LPB (+6.96%) hit its ceiling price.

Sectors and stocks daily highlights

- NKG (-1.10%) set ambitious growth targets for 2026, including revenue of VND 22 trillion and pre-tax profit of VND 400 billion, representing increases of 49% and 66% compared to 2025 results.
- YEG (-1.51%) targets consolidated revenue of VND 1.65 trillion in 2026, largely flat compared to 2025. With a focus on improving profitability, net profit is expected to reach VND 105 billion, up 36% versus 2025.
- Foreign investors recorded modest net selling of VND 117 billion today. TCB (-2.35%) and MBB (-1.16%) saw the largest net outflows, while no stocks stood out on the net buying side.

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