



DAILY NEWS – 03/04/2026

VN-Index fell toward the end of the session (VN-Index -0.64%)

- VN-Index opened with a buying bias today despite the surge in crude oil prices.
- The index expanded its gains in the morning session, rising nearly 1% at one point, but moved sideways after the initial buying interest subsided.
- In the afternoon, the market gradually turned into negative territory due to weekend position adjustments and a cautious wait-and-see mood ahead of tonight's U.S. employment data.
- Market breadth included 78 winners, 233 losers and 63 unchanged.
- Liquidity decreased by 23.0% to VND 21.1 trillion.

VN30 faced selling pressure (VN30 -0.84%)

- The basket recorded 6 increasing stocks, 22 decreasing stocks and 2 staying the same.
- Major decliners included MWG (-3.06%), VJC (-2.66%), and VRE (-2.57%).
- On the other hand, DGC (+4.63%) and LPB (+3.11%) saw significant gains.

Sectors and stocks daily highlights

- BAF (0.00%) set its 2026 targets at VND 8,431 billion in revenue (+67% YoY) and VND 793 billion in profit after tax (more than 6x YoY), driven by production and sales volume growth through farm expansions in the Central and Central Highlands regions.
- DIG (-0.70%) announced it will provide cash gifts of up to VND 20 million per person to shareholders who authorize their attendance at the 2026 Annual General Meeting to ensure an attendance rate of over 50%.
- Foreign investors were net sellers of VND 1,563 billion today. VHM (+1.10%) and HPG (-2.56%) were significantly net sold, while there were no notably net bought stocks.

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