



DAILY NEWS – 02/04/2026

VN-Index unable to hold the 1,700 mark (VN-Index -0.48%)

- VN-Index quickly plunged upon starting after Mr. Trump hinted at the escalation of war against Iran.
- Negative sentiment covered the market, but the significant gain from VHM (+6.99%) anchored the index from falling too deep.
- The market mainly moved sideways, although in negative territory along with other Asian markets.
- Market breadth included 82 winners, 244 losers and 43 unchanged.
- Liquidity decreased by 6.2% to VND 27.4 trillion.

VN30 covered in red (VN30 -0.48%)

- The basket recorded 3 increasing stocks, 25 decreasing stocks and 2 staying the same.
- Major decliners were abundant such as SHB (-2.30%), TPB (-2.14%), VPB (-2.05%).
- Meanwhile, DGC (+6.93%) and VHM (+6.99%) touched ceiling prices.

Sectors and stocks daily highlights

- TLG (-1.23%) set targets for 2026 at VND 4,400 billion revenue (+5% YoY) and VND 440 billion net profit, same as last year. The company attributed the conservative plan to rising input costs.
- HPG (+0.74%) increased as Vietnam imposes a provisional tariff of 27.83% on wide-width HRC from China.
- Foreign investors net bought significantly VND 2,927 billion today. This was mainly thanks to a major net bought on VPL (0.00%) toward the end of the day. On the other hand, VHM (+6.99%) and MBB (-0.75%) were the most net sold stocks.

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