



DAILY NEWS – 29/04/2026

VN-Index fell late on increased selling (VN-Index -1.16%)

- VN-Index opened with slight gains today but turned downward, reflecting investors' wait-and-see sentiment ahead of the upcoming holiday period.
- The market sentiment was prone to selling due to the index being in a high price range, leading to a broad sell-off across various sectors.
- Contrary to recent trends, large-cap stocks declined while small and mid-cap stocks posted gains. Liquidity remained subdued, following the pattern of the previous day.
- Market breadth recorded 161 advancers, 136 decliners, and 70 unchanged stocks.
- Liquidity increased by 8.8% to VND 21.1 trillion.

VN30 led the market's decline (VN30 -0.91%)

- The basket recorded 13 gainers, 11 decliners, and 6 unchanged stock.
- VIC (-5.10%) and VHM (-3.31%) experienced significant declines.
- On the other hand, VRE (+4.87%) and LPB (+3.73%) saw substantial gains.

Sectors and stocks daily highlights

- PC1 (-6.46%) dropped sharply for the fourth consecutive session. Selling pressure persists as investors reacted negatively to the company's 2026 full-year targets, which set revenue at VND 15,618 billion (+19% YoY) but projected net profit at only VND 1,056 billion (-22% YoY).
- VHM (-3.31%) announced its 1Q2026 results, reporting consolidated net revenue of VND 65,114 billion (+315% YoY) and consolidated net profit of VND 25,625 billion (+866% YoY). The company has achieved approximately 43% of its 2026 profit plan.
- Foreign investors recorded net selling of VND 1,342.8 billion today. VIC (-5.10%) and PC1 (-6.46%) led the net outflows, while VRE (+4.87%) stood out on the net buying side.

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