



DAILY NEWS – 28/04/2026

VN-Index surged led by gains in select large caps (VN-Index +1.22%)

- VN-Index opened with slight gains today, amid a lack of aggressive trading ahead of the upcoming holiday period.
- The index remained firm throughout the morning session, driven by significant rallies in Vingroup-related stocks.
- In the afternoon, the Oil & Gas sector, which was previously expected to benefit from high oil prices, traded sluggishly and limited the market's further upside.
- Market breadth recorded 107 advancers, 210 decliners, and 52 unchanged stocks.
- Liquidity remained nearly unchanged at VND 19.4 trillion.

VN30 drove the market higher (VN30 +1.49%)

- The basket recorded 12 gainers, 17 decliners, and 1 unchanged stock.
- VHM (+6.94%) and VRE (+6.94%) hit their ceiling prices, followed by a strong gain in VIC (+6.32%).
- On the other hand, PLX (-6.93%) hit its floor price, followed by a sharp decline in GAS (-6.13%).

Sectors and stocks daily highlights

- NCT (-0.53%) announced its 1Q2026 results, with net revenue reaching VND 292.7 billion (+21.3% YoY) and net profit at VND 106 billion (+65% YoY). The significant growth in both top and bottom lines was driven by increased handling volumes, price adjustments, and higher financial income.
- CTD (-1.38%) reported 3Q of fiscal year 2026 (Jan–Mar 2026) net revenue of VND 6,409 billion (+28% YoY) and net profit of VND 119 billion (up 2.1 times). The company's backlog reached a record high of VND 65.5 trillion as of the end of March.

- Foreign investors recorded net selling of VND 530.8 billion today. FPT (+1.36%) and VHM (+6.94%) led the net outflows, while VRE (+6.94%) and NVL (+5.40%) stood out on the net buying side.

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