



DAILY NEWS – 23/04/2026

VN-Index fluctuated at high levels (VN-Index +0.70%)

- VN-Index opened with gains as the majority of stocks started the session in positive territory.
- In the morning session, Real Estate and Banking sectors drove the market, pushing the index toward the 1,900-point mark at one point.
- In the afternoon, the index faced pressure from profit-taking at high levels and briefly dipped into negative territory. Mid-cap and small-cap stocks particularly declined, but the market recovered toward the end of the session to close in the green.
- Market breadth recorded 104 advancers, 208 decliners, and 60 unchanged stocks.
- Liquidity surged 36.9% to VND 29.3 trillion.

VN30 closed almost flat (VN30 -0.03%)

- The basket recorded 10 gainers, 19 decliners, and 1 unchanged stocks.
- VRE (-3.01%) and SHB (-2.63%) posted significant losses.
- On the other hand, SAB (+6.99%) hit the ceiling price, followed by a strong performance from VCB (+5.72%).

Sectors and stocks daily highlights

- YEG (-2.16%) announced its full-year 2026 targets with net revenue of VND 1,650 billion (nearly flat YoY) and net profit of VND 105 billion (+35% YoY). The company expects profit growth driven by a reduction in new investment costs.
- ACB (-0.42%) reported 1Q2026 results with net interest income of VND 6,989 billion (+10% YoY) and pre-tax profit of VND 5,400 billion (+17% YoY). The bank has implemented approximately 24% of its full-year profit plan.

- Foreign investors recorded net selling of VND 1,644 billion today. FPT (-0.40%) led the net outflows, while there were no notable net inflows on the buying side.

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