



## DAILY NEWS – 22/04/2026

### VN-Index jumped in the afternoon session (VN-Index +1.30%)

- VN-Index opened with cautious sentiment and low trading volume.
- The index continued to fluctuate around the reference level until mid-afternoon.
- The main driver came from VinGroup-related stocks, particularly VIC (+6.97%), whose sharp afternoon surge provided strong support to the market.
- Market breadth recorded 111 advancers, 194 decliners, and 66 unchanged stocks.
- Liquidity declined 14.1% to VND 21.4 trillion.

### VN30 reversed the previous session's decline (VN30 +0.91%)

- The basket recorded 13 gainers, 13 decliners, and 4 unchanged stocks.
- VIC (+6.97%), VHM (+3.09%), and DGC (+2.81%) were the top performers.
- STB (-1.77%) and HPG (-1.23%) posted notable losses.

### Sectors and stocks daily highlights

- PNJ (-1.70%) reported 1Q2026 results with net revenue of VND 17,245 billion and net profit of VND 1,467 billion, up 79% and 116.5% YoY, respectively, driven by strong performance in both jewelry and gold bar segments.
- VPB (0.00%) targets consolidated total assets of VND 1.63 quadrillion in 2026, up 29% from 2025, while consolidated pre-tax profit is projected at VND 41,323 billion, up 35% YoY.
- Foreign investors recorded net selling of VND 360 billion today, with FPT (-0.67%) leading net outflows. On the buying side, FUEVFNND (-1.09%) and MWG (+0.93%) saw the strongest net inflows.

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