



DAILY NEWS – 20/04/2026

VN-Index rose, but gains lack broad participation (VN-Index +1.10%)

- VN-Index opened in a sideways trend below the reference level, weighed down by weakness in the Real Estate sector.
- The index later turned positive, although strong market divergence indicated that cautious sentiment remained.
- Divergence continued to dominate through the close, with most sectors trading within a narrow range.
- Market breadth recorded 154 advancers, 147 decliners, and 80 unchanged stocks.
- Liquidity declined 22.2% to VND 21.7 trillion.

VN30 extended gains (VN30 +1.05%)

- The basket recorded 19 gainers, 7 decliners, and 4 unchanged stocks.
- VHM (+6.93%) hit its ceiling price, while VPL (+3.02%) and VRE (+2.97%) also posted notable gains.
- DGC (-2.57%), GVR (-1.49%), and VJC (-1.41%) led the decliners.

Sectors and stocks daily highlights

- HPG (+1.61%) officially inaugurated the Hoa Phat Long An steel pipe plant in Tay Ninh, with total investment exceeding VND 2 trillion and annual capacity of 400,000 tons.
- MCH (+0.21%) reported cumulative net revenue of around VND 8,473 billion in the first three months of 2026 (+13.1% YoY), within its full-year target growth range of 11 – 15%, indicating solid progress from the first quarter.
- Foreign investors recorded net selling of VND 616 billion today, with VIC (+1.65%) leading net outflows. On the buying side, SSI (+1.40%) and MWG (+0.46%) saw the strongest net inflows.

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