



DAILY NEWS – 01/04/2026

VN-Index maintained positive momentum (VN-Index +1.70%)

- VN-Index surged at the opening, in line with the broader recovery of global markets.
- Investor sentiment continued to improve, with Real Estate, Media Services, and Utilities stocks leading the overall gains.
- By mid-afternoon, selling pressure increased, causing the upward momentum to gradually narrow toward the close.
- Market breadth recorded 208 advancers, 103 decliners, and 67 unchanged stocks.
- Liquidity increased by 19.7% to VND 29.2 trillion.

VN30 continued its recovery trend (VN30 +1.76%)

- The basket recorded 28 gainers, 1 decliner, and 1 unchanged stock.
- VHM (+6.99%), VJC (+6.99%), and VRE (+6.99%) hit their ceiling prices.
- On the downside, SHB (-2.25%) was the only decliner.

Sectors and stocks daily highlights

- VHM (+6.99%) set ambitious targets for 2026, with revenue of VND 250 trillion (+63% YoY) and net profit of VND 50 trillion (+15% YoY).
- VNM (+1.32%) plans 2026 revenue of nearly VND 66.5 trillion and net profit of over VND 9.8 trillion, representing increases of 4.3% and 4.4% compared to 2025 actuals, respectively.
- Foreign investors recorded net selling of VND 850 billion today, mainly concentrated in VIC (+4.44%), while MSN (+1.85%) and HPG (+0.93%) led net buying.

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