



DAILY NEWS – 17/04/2026

VN-Index sideways amidst uncertainties (VN-Index -0.15%)

- VN-Index extended yesterday's momentum and started above the reference mark on the back of Real Estate sector.
- However, the upbeat sentiment quickly cooled, especially on VHM (-5.17%) and VIC (-0.74%), pulling the market back down.
- Cautious sentiment dominated the market for the remaining of the day as the index fluctuated sideways and cash flow weakened.
- Market breadth included 178 winners, 146 losers and 54 unchanged.
- Liquidity decreased by 16.1% to VND 23.4 trillion.

VN30 kept its green (VN30 +0.45%)

- The basket recorded 19 increasing stocks, 10 decreasing stocks and 1 staying the same.
- Major gainers were abundant namely MWG (+6.89%), GVR (+4.04%), FPT (+2.56%), VPB (+2.36%).
- Notable decliners were mainly “Vin” stocks VHM (-5.17%), VPL (-3.83%), VRE (-3.38%).

Sectors and stocks daily highlights

- GMD (+1.36%) held the groundbreaking ceremony for its Gemalink Phase 2 project, bringing the port total capacity to 3 million TEU/year.
- STK (+1.80%) expected to improve gross profit margin as the Middle East conflict is pushing selling prices up high while the company has accumulated a low-cost raw materials inventory.
- Foreign investors net bought slightly VND 105 billion today. VIC (-0.74%) and MWG (+6.89%) were the most net bought stocks. On the other hand, there was no notable net sold stock.

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