



## DAILY NEWS – 16/04/2026

### VN-Index extended increasing streak (VN-Index +1.07%)

- VN-Index once again started above the reference mark along side the positivity of global stock market.
- Although the market somewhat lost the momentum and declined, it quickly bounced back upon touching the 1,800 mark.
- “Vin” stocks helped the market to maintain the high level throughout the afternoon, despite the majority of the market being negative.
- Market breadth included 105 winners, 213 losers and 60 unchanged.
- Liquidity was roughly the same at VND 27.9 trillion.

### VN30 saw strong divergence (VN30 +0.90%)

- The basket recorded 11 increasing stocks, 18 decreasing stocks and 1 staying the same.
- VIC (+6.95%) continued to hit ceiling price, while VHM (+4.45%) and VPL (+2.50%) also posted notable gains.
- Major decliners included GVR (-2.42%), PLX (-1.76%), SSB (-1.48%), FPT (-1.33%).

### Sectors and stocks daily highlights

- MSR (+2.83%) estimated strong results for 1Q2026 with VND 2,993 billion revenue (2.1 times compared to last year) and a record high quarterly net profit of VND 537 billion, driven by surging vonfram price.
- Similarly, POW (+2.30%) increased after impressive results for 1Q2026 with VND 12,281 billion revenue (+47% YoY) and VND 923 billion profit before tax (+79% YoY).
- Foreign investors net sold strongly again for VND 1,154 billion. VIC (+6.95%) and SSI (+0.52%) were the most net bought stocks. On the other hand, the top net sold stocks were FPT (-1.33%) and VHM (+4.45%).

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