



DAILY NEWS – 15/04/2026

VN-Index recovered the 1,800-point mark (VN-Index +1.41%)

- VN-Index started above the previous close as expectations for a de-escalation of the Middle East conflict grew.
- Although gains were seen across a wide range of sectors during the morning session, the market moved sideways after the initial buying round cooled down.
- In the afternoon session, while mid-and-small-cap stocks declined, gains in select large-cap stocks were prominent. Specifically, Vingroup-related stocks led the rally, helping the index close near the day's high.
- Market breadth included 105 winners, 194 losers and 76 unchanged.
- Liquidity increased by 20.9% to VND 28.3 trillion.

VN30 led the market rally (VN30 +0.77%)

- The basket recorded 11 increasing stocks, 17 decreasing stocks and 2 staying the same.
- VIC (+6.95%) surged to the ceiling price, followed by VJC (+6.83%) and VHM (+6.28%).
- On the other hand, DGC (-3.02%), STB (-2.72%), and MWG (-1.96%) recorded losses.

Sectors and stocks daily highlights

- GEL (-2.70%) announced its business plan for 2026. Although consolidated net revenue is projected at VND 16.65 trillion (+16% YoY), the company set its before tax profit target at VND 1.52 trillion (-25% YoY) due to initial operating costs for new projects and increased interest expenses.
- OCB (-0.86%) set an ambitious before tax profit goal of VND 6.96 trillion (+39% YoY) for 2026, driven by digital transformation and improved capital efficiency through CASA expansion.

- Foreign investors were heavy net sellers with a net sell value of VND 3.50 trillion. This was primarily driven by the net selling of VHM (+6.28%). Conversely, VIC (+6.95%) was the most net bought stock.

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