



## DAILY NEWS – 14/04/2026

### VN-Index continued the recovery (VN-Index +0.95%)

- VN-Index started above the reference mark, inheriting the upbeat sentiment from global stock market.
- Although the initial positivity cooled down and the market gradually declined, the gains from “Vin” stocks kept the index in the green.
- The market began to regain the momentum in the afternoon session and closed up high, supported by Steel stocks.
- Market breadth included 173 winners, 135 losers and 64 unchanged.
- Liquidity edged up 4.0% to VND 23.4 trillion.

### VN30 leaned to buy-side (VN30 +1.08%)

- The basket recorded 21 increasing stocks, 8 decreasing stocks and 1 staying the same.
- Top gainers in the basket were VHM (+4.88%), VIC (+3.44%), DGC (+3.68%), HPG (+2.70%).
- Decliners recorded lesser losses, such as GAS (-1.73%), STB (-1.78%), PLX (-1.35%).

### Sectors and stocks daily highlights

- NKG (+6.74%) touched ceiling price as the Chairman’s family registered to buy an additional of 5 million shares after the company set optimistic plans for 2026.
- VOS (-0.39%) is looking to build 2 new 50,000 DWT oil tankers for USD 104 million. The company expects to receive the ships in 2028.
- Foreign investors net bought slightly VND 139 billion today. VIC (+3.44%) and HPG (+2.70%) were the most net bought stocks. On the other hand, FPT (+0.26%) was the only notable name on the net sold list.

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