



DAILY NEWS – 13/04/2026

VN-Index attempted a recovery (VN-Index +0.51%)

- VN-Index opened in negative territory, with red dominating across most sectors.
- By mid-morning, the market gradually recovered and moved into a sideways trend, reflecting investor hesitation.
- Buying momentum strengthened in the afternoon session, helping the index recover above the reference level.
- Market breadth recorded 137 advancers, 171 decliners, and 63 unchanged stocks.
- Liquidity declined by 8.9% compared to the previous session, to VND 22.5 trillion.

VN30 edged down (VN30 -0.13%)

- The basket recorded 7 gainers, 21 decliners, and 2 unchanged stocks.
- VIC (+5.47%), VIB (+1.72%), and VHM (+1.49%) posted notable gains.
- GVR (-3.12%), LPB (-2.74%), and SHB (-2.60%) were the biggest decliners.

Sectors and stocks daily highlights

- VGT (+1.64%) announced preliminary 1Q2026 results, with consolidated revenue of around VND 4,554 billion, equivalent to 23% of its full-year plan and slightly up 2% YoY. Estimated profit reached VND 355 billion, fulfilling 27% of the annual target and increasing 31% YoY.
- IJC (+0.48%) approved its 2026 business plan, targeting consolidated revenue of VND 2,454 billion and net profit of VND 51 billion, up 53% in revenue but down 9% in profit compared to 2025 results. The company also estimated 1Q2026 profit at 17% of its full-year plan, equivalent to approximately VND 81 billion.
- Foreign investors recorded modest net selling of VND 97 billion today, with no stocks showing significant net buying or selling activity.

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