



DAILY NEWS – 10/04/2026

VN-Index driven by large-cap gains (VN-Index +0.77%)

- VN-Index opened higher today as investors favored the Banking and Real Estate sectors.
- In the morning session, large-cap stocks specifically led the market, remaining stable with a gain of around +1% compared to the previous day.
- In the afternoon, performance varied across sectors, resulting in a back-and-forth movement. The Oil & Gas sector, in particular, acted as a primary driver for the upside.
- Market breadth recorded 164 advancers, 144 decliners, and 65 unchanged stocks.
- Liquidity reached VND 24.7 trillion, declining 14.5% compared to the previous trading day.

VN30 dominated by buyers (VN30 +0.69%)

- The basket recorded 20 gainers, 6 decliners, and 4 unchanged stock.
- TCB (+4.37%) and PLX (+4.18%) posted particularly sharp gains.
- On the other hand, HPG (-0.88%) and FPT (-0.77%) recorded slight losses.

Sectors and stocks daily highlights

- SHB (-0.65%) plans to issue 750 million shares through private placement, rights issue to existing shareholders, and ESOP. This capital increase to approximately VND 53.4 trillion aims to position SHB as the 4th largest private commercial bank in Vietnam.
- VHC (+1.66%) announced a plan to increase its cash dividend to VND 3,000 per share for 2026, reflecting strong 2025 results. The company had previously maintained a steady dividend of VND 2,000 per share from 2017 to 2025.

- Foreign investors recorded net buying of VND 838.6 billion today. Buying was mainly concentrated in TCB (+4.37%) and HPG (-0.88%), while there were no notably significant net selling positions.

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