



## DAILY NEWS – 31/03/2026

### VN-Index up on pillar stocks (VN-Index +0.72%)

- VN-Index started above the reference mark following recovery momentum of the previous session.
- Strong positivities from Banking and Industrial Services sectors brought the market up significantly in the morning session.
- Although the upbeat sentiment cool down in the afternoon and fluctuations ensued, the surge from major large cap stocks kept the market up relatively high.
- Market breadth included 179 winners, 144 losers and 56 unchanged.
- Liquidity increased by 13.5% to VND 24.4 trillion.

### VN30 was largely positive (VN30 +0.98%)

- The basket recorded 20 increasing stocks, 8 decreasing stocks, and 2 staying the same.
- The largest gainers were VIC (+4.25%), MBB (+2.72%), VPB (+2.30%), DGC (+2.24%).
- Meanwhile, most notable decliners belongs to the Oil & Gas sector namely GAS (-3.09%) and PLX (-2.42%).

### Sectors and stocks daily highlights

- HVA (-5.08%) plunged as the company had to delay its AGM following the arrest of the company's chairman.
- MBB (+2.72%) aimed to record 15% profit before tax growth, 30% credit growth, while raising the bank's chartered capital to nearly VND 103 trillion in 2026.
- Foreign investors net sold VND 315.7 billion today. The market continued to see no notable net bought stock. On the other hand, net selling focused on FUEVFNVD, followed by BSR (-5.15%).

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