



DAILY NEWS – 30/03/2026

VN-Index narrowed its decline toward the close (VN-Index -0.61%)

- VN-Index opened sharply lower today, weighed down by concerns over the prolonged conflict in the Middle East, as well as rising oil prices and US long-term interest rates.
- The morning session saw significant net selling by foreign investors, leading to a broad-based decline across almost all sectors, with the exception of Oil & Gas sector.
- In the afternoon session, bargain hunting primarily in mid-and small-cap stocks helped the index narrow its losses before closing.
- Market breadth recorded 118 advancers, 204 decliners, and 59 unchanged stocks.
- Liquidity decreased by 8.5% to VND 21.5 trillion.

VN30 remained under selling pressure (VN30 -0.53%)

- The basket recorded 8 gainers, 19 decliners, and 3 unchanged stock.
- DGC (-5.21%) posted the steepest decline, while FPT (-2.76%) and VIC (-2.34%) also fell significantly.
- On the other hand, GVR (+3.12%), STB (+2.17%), and MSN (+2.05%) recorded notable gains.

Sectors and stocks daily highlights

- HAG (+1.55%) announced plans to increase its 2026 profit after tax to over VND 4.2 trillion (more than double the previous year) by accelerating the expansion of coffee and mulberry planting areas and investing in processing plants.
- IMP (+0.36%) set a 2026 target for revenue of VND 3,200 billion (+9.8% YoY) and profit before tax of VND 502 billion (+12.5% YoY). If achieved, this will mark the fifth consecutive year of record-breaking profits.

- Foreign investors recorded net selling of VND 1,354.6 billion today. FPT (-2.76%) was the most heavily net sold stock, while no notable stocks were recorded on the net buying side.

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