



## DAILY NEWS – 27/03/2026

### VN-Index showed signs of recovery (VN-Index +1.71%)

- VN-Index fluctuated around the reference level from the beginning of the session, with mixed performance across sectors.
- Despite market divergence, buying interest remained dominant, with notable gains in the Real Estate, Financials, and Basic Materials sectors.
- The upward momentum strengthened in the afternoon session, with the market closing near its intraday high.
- Market breadth recorded 253 advancers, 90 decliners, and 39 unchanged stocks.
- Liquidity increased by 8.3% to VND 23.5 trillion.

### VN30 posted solid gains (VN30 +1.69%)

- The basket recorded 27 gainers, 2 decliners, and 1 unchanged stock.
- GVR (+7.00%) hit its ceiling price, while PLX (+5.89%) and MWG (+3.18%) also posted strong gains.
- STB (-1.16%) and DGC (-0.96%) were the only decliners.

### Sectors and stocks daily highlights

- PAN (+3.25%) announced the transfer of its stake in Bibica JSC to Momogi Group Vietnam Co., Ltd., with a transaction value of over VND 1,748 billion, expected to be completed in March 2026.
- GEL (+0.72%) approved a plan to inject additional capital into FIH Co., Ltd., with the additional contribution expected to exceed VND 457 billion, in accordance with legal regulations on owner capital contribution.
- Foreign investors recorded net selling of VND 129 billion today. STB (-1.16%) and DGC (-0.96%) were the most heavily net sold stocks, while HPG (+2.32%) led net buying.

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